

SOLD

Mining, Manufacture and Supply of Mining Related Consumable Products Australia Wide - T/O circa \$7m

This is a rare opportunity to acquire an established Business Group operating Australia wide specialising in the mining, processing, manufacturing and selling of a range of consumable products produced from a soft sulfate mineral to the underground mining and agricultural industries. With product applications including but not limited to ventilation control, strata stabilisation, water stopping, consolidation and backfill containment. The majority of the sales are to blue chip clients located in the Eastern States.

Combined with their proprietary engineering design and certification process, they also have the advantage of a fully equipped in-house laboratory that specialises in structural system testing. This ensures that the products comply with the most stringent industry standards.

Other features of the business include high barriers to entry, difficult and costly to replicate mining operation, ongoing reordering and relationships with blue chip clients, own unique mineral based products, business operated under management, abundant volumes of soft sulfate mineral on various leases owned and located in Western Australia, significant possibilities for expansion, innovative and leading industry use of technology.

Turnover for 2020/21 circa \$7m

It could be an excellent bolt on for an aligned business with an interest in entering this field and adding to their current product offerings. This could include an ASX listed company, mining company, or a large privately held aligned company. It could also be suitable for a business group wanting a stand-alone business in this industry, which they could potentially grow and expand further. This opportunity could be a very good strategic acquisition for the right purchaser or business group.

Due to the confidential nature of this transaction, further information will only be provided to parties which have been approved by the Vendor. We have an Information Memorandum which interested parties may access after completing a Confidentiality Agreement from our website.

Price

SOLD

Property Type

Business

Agent Details

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